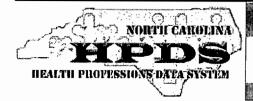
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PHYSICIANS 2004

TRENDS IN PROFESSIONAL SUPPLY

STATE TOTAL

There were 17,349 active, licensed, in-state physicians in North Carolina in 2004.

The 1.5% (+259) growth of physicians licensed by the NC Medical Board between 2003 and 2004 is less than seen in the previous year, continuing the slowing trend in growth of physician supply. This is the sixth consecutive year that physician workforce growth has been less than 3%. In 2004, every county in North Carolina had at least one physician reporting a primary practice location. The lowest numbers were found in Tyrrell (1), Hyde (1), Camden (2) and

Perquimans (2). The largest percentage growth in the supply of physicians between 2003 and 2004 occurred in Washington (+2, 25.0%), Caswell (+2, 16.7%), and Chatham (+6, 17.1%) counties. Forty-seven counties experienced an increase in the number of physicians. Thirty-five counties lost physicians. The greatest loss was in Orange County (-21, 1.9%) while the largest percentage decrease was in Hyde County (-1, -50.0%). Eighteen counties had no change in supply.

PHYSICIAN STATISTICS AND DEMOGRAPHICS

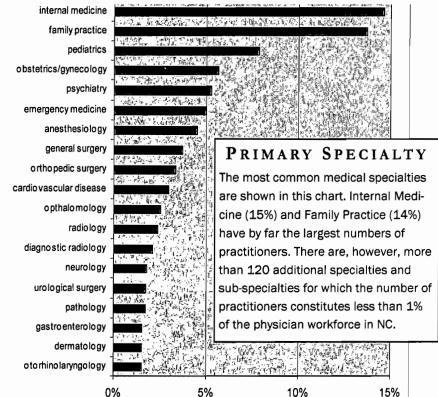
In North Carolina 39% of physicians work in a group office, 20% work in a hospital setting and 12% are solo practitioners. Nine percent work for a medical school or parent university and 5% work in a free-standing clinic. For 12% of physicians the facility type is unknown.

GENDER

The physician workforce in North Carolina is 75% male and 25% female.

RACE

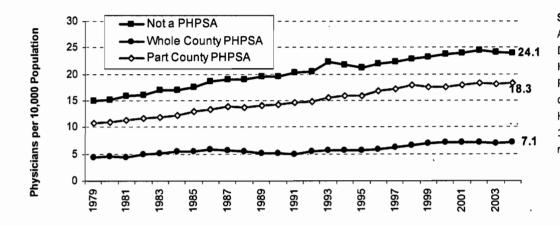
•	White/non-Hispanic	79%			
•	Black /non-Hispanic	6%			
•	American Indian/Alaskan	<1%			
•	Asian/Pacific Islander	6%			
•	Hispanic	2%			
•	Other/Unknown	7%			
AGE					
•	<31 yrs	3%			
•	31-40 yrs	30%			
•	41-50 yrs	35%			
•	51-60 yrs	22%			
•	61-70 yrs	8%			
•	>70 yrs	2%			



The average age of physicians is 46 years.

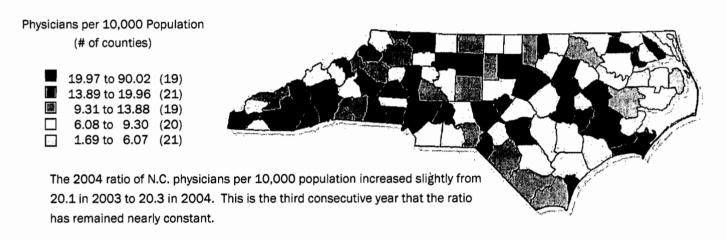
Sources: North Carolina Health Professions Data System and the Southeast Regional Center for Health Workforce Studies, 1979-2004, with data derived from the North Carolina Medical Board; HRSA, Bureau of Health Professions; US Bureau of the Census; North Carolina Office of State Management and Budget. NC population data are smoothed figures based on 1980, 1990 and 2000 Censuses. Figures include all licensed, active, in-state physicians.

PHYSICIANS PER 10,000 POPULATION BY PERSISTENT HEALTH PROFESSIONAL SHORTAGE AREA (PHPSA) STATUS, NC 1979-2004

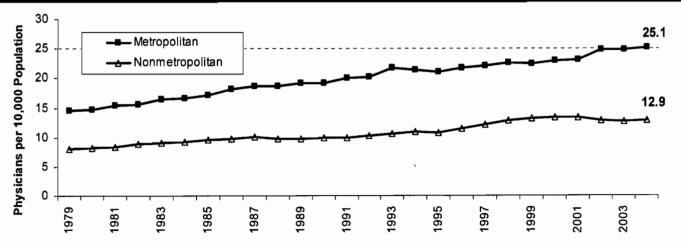


Source for HPSAs Area Resource File, HRSA, Department of Health and Human Services, 1998. Persistent HPSAs are those designated as HPSAs by HRSA from 1993 through 1997, or in 6 of the last 7 releases of HPSA definitions.

NORTH CAROLINA PHYSICIANS PER 10,000 POPULATION



PHYSICIANS PER 10,000 POPULATION BY METROPOLITAN AND NONMETROPOLITAN COUNTIES, NORTH CAROLINA 1979-2004



Source for Metropolitan-Non-metropolitan definition: Office of Management and Budget, 1993.

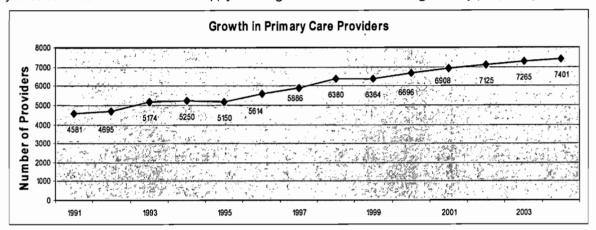
TRENDS IN SUPPLY OF PRIMARY CARE PHYSICIANS

Primary care physicians are those who report their primary specialty as family practice, general practice, internal medicine, pediatrics, or obstetrics/ gynecology. The supply of primary care physicians increased at the slightly greater rate than the physician supply (1.9%) in 2004. However, when compared with the previous year there is a slowing in growth from a rate of 2.0% to 1.9%. For the past five years the growth of the primary care physician workforce has slowed, from 5.2% (+332) in 1999.

STATE TOTAL

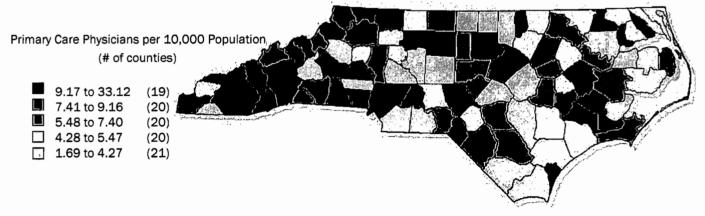
In NC in 2004 there were 7,401 licensed, active, in-state primary care physicians, an increase of 1.9% from 2003 (7,265).

- Forty-three counties increased the numbers of primary care physicians, with Sampson (+8, 32.0%), Watauga (+10, 25.6%), Washington (+1, 20.0%), Mitchell (+3, 20.0%), and Caswell (+2, 20.0%) experiencing the largest percentage gains. Mecklenburg (+31, 4.3%) and Forsyth (+20, 5.0%) counties gained the most primary care physicians.
- The number of primary care physicians remained stable in twenty-four counties.
- Twenty-three counties had a reduction in supply. The largest decrease was in Orange County (-16,-3.8%).



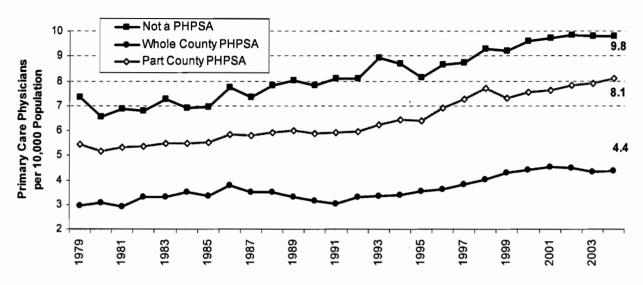
PRIMARY CARE PHYSICIANS PER 10,000 POPULATION

According to national data there were 9.4 primary care physicians per 10,000 population on average in the United States at the beginning of 2003. This compares to a ratio in North Carolina of 8.6 primary care physicians per 10,000 population. Tennessee and Virginia had larger numbers of primary care physicians per 10,000 population than North Carolina (with ratios of 9.1 and 9.3 respectively), and Georgia and South Carolina has small ratios (8.3 and 8.2 respectively).



Source: AMA Master file, effective 12/21/03. The AMA master file relies on survey data and is updated throughout the year while the North Carolina licensure data are collected in October each year. Figures include all licensed active nonfederal non-resident-in-training primary care physicians. NC population data are smoothed figures based on 1980, 1990 and 2000 Censuses.

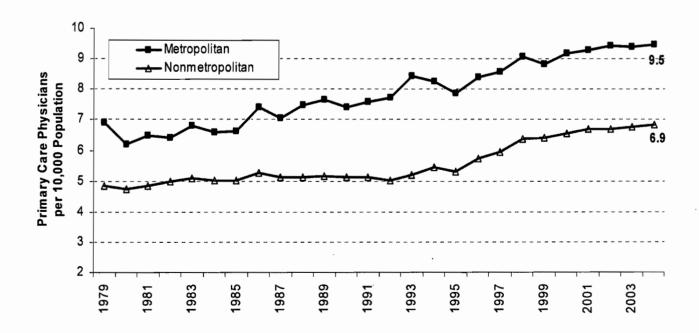
PRIMARY CARE PHYSICIANS PER 10,000 POPULATION BY PERSISTENT HEALTH PROFESSIONAL SHORTAGE AREA (PHPSA) STATUS, NC 1979-2004



Source for Health Professional Shortage Areas: Area Resource File, HRSA, Department of Health and Human Services, 1998.

Persistent HPSAs are those designated as HPSAs by HRSA from 1993 through 1997, or in 6 of the last 7 releases of HPSA definitions.

PRIMARY CARE PHYSICIANS PER 10,000 POPULATION BY METROPOLITAN AND NONMETROPOLITAN COUNTIES, NC 1979-2004



The data for the N.C. Health Professions Data System are provided to the respective licensing boards by health professionals at the time of initial licensure or renewal. The data are tabulated by the Sheps Center but at all times remain the property of the boards. Funding for the HPDS comes from the NC Area Health Education Centers Program (AHEC) and the UNC Chapel Hill Office of the Provost (Health Affairs).

Mecklenburg

MSA county designation: Metropolitan





■ 2004 ACTIVE HEALTH PROFESSIONALS*■

Physicians		Nurses	
Non-Federal Physicians	1,916	Registered Nurses	8,951
Primary Care Physicians	755	Nurse Practitioners	224
Family Practice	190	Certified Nurse Midwives	10
General Practice	6	Licensed Practical Nurses	1,107
Internal Medicine	278	Other Health Professionals	
Obstetrics/Gynecology Pediatrics	124 157	Chiropractors	194
Other Specialties	1,154	Optometrists	100
Physicians per 10,000 Population	24.9	Pharmacists	745
• • •		Physical Therapists	423
Primary Care Physicians per 10,000 Population	9.8	Physical Therapist Assistants	188
	12	Physician Assistants	220
Federal Physicians**	13	Podiatrists	28
Dentists and Dental Hygienists		Practicing Psychologists	181
Dentists	479	Psychological Associates	78
Dental Hygienists	501	Respiratory Therapists	372

■ DEMOGRAPHICS ■

Projected Population 2004

	Total	Ages 0-19	Ages 20-64	Ages 65+
White	512,846	135,057	328,053	49,736
Nonwhite	256,997	86,382	156,956	13,659
Total	769,843	221,439	485,009	63,395
% of Pop.	100.0%	28.8%	63.0%	8.2%

Employment and Income Data

Labor Force 2004	419,696
Employed 2004	398,471
Unemployed 2004	21,225
Unemployment Rate 2004 (%)	5.1
Per Capita Income 2003	\$38,376
Medicaid Eligibles 2003 (unduplicated count)	116,273

■ HEALTH-RELATED STATISTICS ■

Vital Statistics 2003

Vital Statistics 2005		
(Rates are per 1,000 population)		
Resident Births 12,773	Total Pregnancies 17,071	Total Pregnancy Rate 95.3
Resident Deaths 4,763		Teen Pregnancy Rate 59.7
% Births <2500 gms 8.6	(ages 15-19)	(ages 15-19)
Infant Mortality Rates 2003 (Rates are per 1,000 population)		
Total 6.8	White 4.0	Nonwhite 12.0
Hospital/Facility Data		
General Hospital Discharges 2003 + 69,688	General Hospital Beds 2004 ++ 1,989	Nursing Facility Beds 2004 3,088

^{*}Numbers reported include those who are active within the profession and those with unknown activity status who were newly licensed in 2004; inactive are excluded.

^{*} Includes NC Medical Board licensed federal physicians in the armed services, US Public Health Service, Indian Health Service, and the Department of Veterans Affairs.

⁺Counts are for discharges of county residents from acute-care, short-stay hospitals; numbers exclude normal newborns.

⁺⁺Counts of hospital beds in acute care short stay hospitals in county.

Mecklenburg

MSA county designation: Metropolitan

AHEC Region: Charlotte



■ 2005 ACTIVE HEALTH PROFESSIONALS*■

Physicians		Nurses	
Non-Federal Physicians	2,035	Registered Nurses	9,189
Primary Care Physicians	798	Nurse Practitioners	243
Family Practice ·	203	Certified Nurse Midwives	9
General Practice	9	Licensed Practical Nurses	1,141
Internal Medicine	286	Other Health Professionals	
Obstetrics/Gynecology	132		102
Pediatrics	<i>168</i> .	Chiropractors	193
Other Specialties	1,237	Optometrists	94
Physicians per 10,000 Population	25.9	Pharmacists	748
		Physical Therapists	445
Primary Care Physicians per 10,000 Population	10.1	Physical Therapist Assistants	196
•	10	Physician Assistants	247
Federal Physicians**	10	Podiatrists	29
Dentists and Dental Hygienists		Practicing Psychologists	189
Dentists	504	Psychological Associates	78
Dental Hygienists	494	Respiratory Therapists	399

■ DEMOGRAPHICS ■

Projected Population 2005

	Total	Ages 0-19	Ages 20-64	Ages 65+
White	522,334	137,393	334,466	50,475
Nonwhite	264,317	88,159	161,988	14,170
Total	786,651	225,552	496,454	64,645
% of Pop.	100.0%	28.7%	63.1%	8.2%

Employment and Income Data

Labor Force 2005	430,061
Employed 2005	409,047
Unemployed 2005	21,014
Unemployment Rate 2005 (%)	4.9
Per Capita Income 2004	\$40,416
Medicaid Eligibles 2004 (unduplicated count)	123,387

■ HEALTH-RELATED STATISTICS ■

Vital Statistics 2004

rital Dialistics 2007					
(Rates are per 1,000 population)					
Resident Births 12,9	952 To	otal Pregnancies 17	,109	Total Pregnancy Rate	94.0
Resident Deaths 4,6	576 To	een Pregnancies 1	,541		58.3
% Births <2500 gms 8	8.3	(ages 15-19)		(ages 15-19)	
Infant Mortality Rates 2004					
(Rates are per 1,000 population)	_			_	
Total 9	9.2 W	hite	6.3	Nonwhite	14.7
Hospital/Facility Data					
General Hospital Discharges 2004 70,8	326	General Hospital Beds 2005 ++	1,989	Nursing Facility Beds 2005	3,088

^{*} Numbers reported include those who are active within the profession and those with unknown activity status who were newly licensed in 2005; inactive are excluded.

^{**} Includes NC Medical Board licensed federal physicians in the armed services, US Public Health Service, Indian Health Service, and the Department of Veterans Affairs.

⁺ Counts are for discharges of county residents from acute-care, short-stay hospitals; numbers exclude normal newborns.

⁺⁺ Counts of hospital beds in acute care short stay hospitals in county.

Mecklenburg





■ 2006 ACTIVE HEALTH PROFESSIONALS*■

Physicians		<u>Nurses</u>	
Non-Federal Physicians	2,151	Registered Nurses	9,091
Primary Care Physicians	866	Nurse Practitioners	292
Family Practice	230	Certified Nurse Midwives	12
General Practice	8	Licensed Practical Nurses	1,135
Internal Medicine Obstetrics/Gynecology	311 129	Other Health Professionals	
Pediatrics Pediatrics	129 188	Chiropractors	193
Other Specialties	1,285	Occupational Therapists	251
•	•	Occupational Therapy Assistants	75
Physicians per 10,000 Population	26.0	Optometrists	96
Primary Care Physicians	10.5	Pharmacists	841
per 10,000 Population	•	Physical Therapists	481
Federal Physicians**	6	Physical Therapist Assistants	216
Dentists and Dental Hygienists		Physician Assistants	270
Dentists	530	Podiatrists	31
Dental Hygienists	543	Practicing Psychologists	200
	3.13	Psychological Associates	75
- DEMOCRAPINO -		Respiratory Therapists	428

■ DEMOGRAPHICS ■

Projected Population 2006

	Total	Ages 0-19	Ages 20-64	Ages 65+
White	545,905	142,616	351,315	51,974
Nonwhite	280,992	93,355	172,465	15,172
Total	826,897	235,971	523,780	67,146
% of Pop.	100.0%	28.5%	63.3%	8.1%

Employment and Income Data

zamproyment and meen	22000
Labor Force 2006	447,144
Employed 2006	427,125
Unemployed 2006	20,019
Unemployment Rate 2006 (%)	4.5
Per Capita Income 2005	\$42,984
Medicaid Eligibles 2006	130,413

■ HEALTH-RELATED STATISTICS ■

Vital Statistics 2005

7 11011 2101121102 2002					
(Rates are per 1,000 population) Resident Births	13,527	Total Pregnancies	17,895	Total Pregnancy Rate	95.7
Resident Deaths	4,781	Teen Pregnancies	1,584	Teen Pregnancy Rate	57.5
% Births <2500 gms	8.6	(ages 15-19)		(ages 15-19)	
Infant Mortality Rates 2006 (Rates are per 1,000 population)					
Total	8.4	White	5.6	Nonwhite	13.5
Hospital/Facility Data		·			
General Hospital Discharges 2005	76 076	General Hospital Beds 2	006 1.974	Nursing Facility Beds 2006	5 3 088

81

++Counts of hospital beds in acute care short stay hospitals in county.

^{*} Numbers reported include those active within the profession and those newly licensed in 2006 with unknown activity status; inactives are excluded **Includes NC Medical Board licensed federal physicians in the armed services, US Public Health Service, Indian Health Service, and the Department of Veterans Affairs.

⁺Counts are for discharges of county residents from acute-care, short-stay hospitals, numbers exclude normal newborns.

U.S. Census Bureau

State & County QuickFacts

Mecklenburg County, North Carolina

People QuickFacts	Mecklenburg County	North Carolina
Population, 2006 estimate	827,445	8,856,505
Population, percent change, April 1, 2000 to July 1, 2006	19.0%	10.1%
Population, 2000	695,454	8,049,313
Persons under 5 years old, percent, 2006	8.0%	6.9%
Persons under 18 years old, percent, 2006	26.1%	24.3%
Persons 65 years old and over, percent, 2006	8.3%	12.2%
Female persons, percent, 2006	50.7%	51.0%
White persons, percent, 2006 (a)	64.4%	74.0%
Black persons, percent, 2006 (a)	29.9%	21.7%
American Indian and Alaska Native persons, percent, 2006 (a)	0.5%	1.3%
Asian persons, percent, 2006 (a)	3.9%	1.9%
Native Hawaiian and Other Pacific Islander, percent, 2006 (a)	0.1%	0.1%
Persons reporting two or more races, percent, 2006	1.2%	1.1%
Persons of Hispanic or Latino origin, percent, 2006 (b)	9.8%	6.7%
White persons not Hispanic, percent, 2006	55.4%	67.9%
Living in same house in 1995 and 2000, pct 5 yrs old & over	43.6%	53.0%
Foreign born persons, percent, 2000	9.8%	5.3%
Language other than English spoken at home, pct age 5+, 2000	13.1%	8.0%
High school graduates, percent of persons age 25+, 2000	86.2%	78.1%
Bachelor's degree or higher, pct of persons age 25+, 2000	37.1%	22.5%
Persons with a disability, age 5+, 2000	104,224	1,540,365
Mean travel time to work (minutes), workers age 16+, 2000	26.0	24.0
Housing units, 2006	369,905	4,028,959
Homeownership rate, 2000	62.3%	69.4%
Housing units in multi-unit structures, percent, 2000	32.4%	16.1%
Median value of owner-occupied housing units, 2000	\$141,800	\$108,300
Households, 2000	273,416	3,132,013
Persons per household, 2000	2.49	2.49
Median household income, 2004	\$49,683	\$40,863
Per capita money income, 1999	\$27,352	\$20,307
Persons below poverty, percent, 2004	12.8%	13.8%
Business QuickFacts	Mecklenburg County	North Carolina
Private nonfarm establishments, 2005	26,351	216,994 ¹
Private nonfarm employment, 2005	505,587	3,409,968 ¹
Private nonfarm employment, percent change 2000-2005	1.4%	0.7%
Nonemployer establishments, 2005	61,519	583,495
	67,770	**************************************
Total number of firms, 2002	07,770	642,597

	Gastonia- Concord, NC-SC Metro Area	
Metropolitan or Micropolitan Statistical Area	Charlotte-	
FIPS Code	119	37
Persons per square mile, 2000	1,322.2	165.2
Land area, 2000 (square miles)	526.28	. 48,710.88
Geography QuickFacts	Mecklenburg County	North Carolina
Federal spending, 2004 (\$1000)	3,227,497	55,233,420 ¹
Building permits, 2006	13,676	99,979
Accommodation and foodservices sales, 2002 (\$1000)	1,597,023	11,237,386
Retail sales per capita, 2002	\$14,376	\$10,686
Retail sales, 2002 (\$1000)	10,567,506	88,821,486
Wholesale trade sales, 2002 (\$1000)	32,743,164	104,331,152
Manufacturers shipments, 2002 (\$1000)	8,389,564	156,821,943
Women-owned firms, percent, 2002	27.5%	27.1%
Hispanic-owned firms, percent, 2002	3.1%	1.4%
Native Hawaiian and Other Pacific Islander owned firms, percent, 2002	F	0.0%
Asian-owned firms, percent, 2002	4.2%	2.1%
American Indian and Alaska Native owned firms, percent, 2002	0.8%	0.9%
Black-owned firms, percent, 2002	11.4%	· 8.1%

^{1:} Includes data not distributed by county.

Source U.S. Census Bureau: State and County QuickFacts. Data derived from Population Estimates, Census of Population and Housing, Small Area Income and Poverty Estimates, State and County Housing Unit Estimates, County Business Patterns, Nonemployer Statistics, Economic Census, Survey of Business Owners, Building Permits, Consolidated Federal Funds Report

Last Revised: Wednesday, 02-Jan-2008 15:08:39 EST

⁽a) Includes persons reporting only one race.

⁽b) Hispanics may be of any race, so also are included in applicable race categories.

D: Suppressed to avoid disclosure of confidential information

F: Fewer than 100 firms

FN: Footnote on this item for this area in place of data

NA: Not available

S: Suppressed; does not meet publication standards

X: Not applicable
Z: Value greater than zero but less than half unit of measure shown